

**FORSYTH COUNTY**  
**BOARD OF COMMISSIONERS**

ADDITIONAL  
ITEM

MEETING DATE: MARCH 27, 2017 AGENDA ITEM NUMBER: 12


**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$2,687.08**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:** Recommend Approval

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE:  COUNTY MANAGER DATE: March 27, 2017

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 – 2017	\$2,687.08
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; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,548.43, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$1,138.65, including applicable interest.

Adopted this the 27<sup>th</sup> day of March 2017.

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## M E M O R A N D U M

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**DATE:** MARCH 16, 2017  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1548.43, including applicable interest, and refunds of municipal taxes totaling \$1138.65, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/tcl

BusinessName	Address_1	Address_3	Tax_District	Levy_Type	NetChange	RefundAmount	Bill_Num	Refund_Reason
COLLEGE PARK BAPTIST CHURCH INC OF WINSTON SALEM	1701 POLO RD WINSTON SALEM NC 27107	WINSTON SALEM, NC 27106	FC	Tax	(\$672.52)	\$1,225.72	35280788	Exempt Property
COLLEGE PARK BAPTIST CHURCH INC OF WINSTON SALEM	1701 POLO RD	WINSTON SALEM, NC 27106	WS	Tax	(\$538.20)	\$1,225.72	35280788	Exempt Property
COLLEGE PARK BAPTIST CHURCH INC OF WINSTON SALEM	1701 POLO RD	WINSTON SALEM, NC 27106	WS	Vehicle Fee	(\$15.00)	\$1,225.72	35280788	Exempt Property
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$350.87)	\$646.66	35485189	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$280.79)	\$646.66	35485189	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$646.66	35485189	Change of County
DAVIDSON COUNTY TAX OFFICE	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$220.25)	\$411.51	35523209	Change of County
DAVIDSON COUNTY TAX OFFICE	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$176.26)	\$411.51	35523209	Change of County
DAVIDSON COUNTY TAX OFFICE	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$411.51	35523209	Change of County
JACOBUS, CHRISTY CLARK	3550 TANGLEBROOK TRL	CLEMMONS, NC 27012	FC	Tax	(\$205.34)	\$254.49	35630532	Duplication
JACOBUS, CHRISTY CLARK	3550 TANGLEBROOK TRL	CLEMMONS, NC 27012	CL	Tax	(\$32.30)	\$254.49	35630532	Duplication
JACOBUS, CHRISTY CLARK	3550 TANGLEBROOK TRL	CLEMMONS, NC 27012	CLFD	Tax	(\$16.85)	\$254.49	35630532	Duplication
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	FC	Tax	(\$82.60)	\$148.70	35681389	Adjustment
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	WS	Tax	(\$66.10)	\$148.70	35681389	Adjustment
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	WS	Vehicle Fee	\$0.00	\$148.70	35681389	Adjustment

Tax_District_Summary	Sum_Net_Change_Summary
FC	\$1,531.58
CL	\$32.30
WS	\$1,106.35
CLFD	\$16.85

County	Refund_Types	Report_Run_Date
Forsyth	Adjustment >= \$100	3/3/2017 8:21