

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

**BRIEFING
DRAFT**

8

MEETING DATE: MARCH 29, 2018 AGENDA ITEM NUMBER: _____

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$363,426.71**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 - 2017	\$292.69
2017 – 2018	\$363,134.02

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$209,776.42, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$148,575.95, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$5,074.34, including applicable interest.

Adopted this the 29th day of March 2018.

WILSON, WANDA N	1647 SANDERSTED RD	WINSTON SALEM	NC	27103-4744	2017	0001298531-2017-2017-0000-01	LEWISVILLE FIRE DIST	\$263.92	\$0.00	\$0.00	\$0.00	\$263.92	Situs error	1/5/2018
WRAY, WALTER HARRILL	8840 CENTERGROVE PLACE CT	CLEMMONS	NC	27012-9382	2017	0003454487-2017-2017-0000-01	LEWISVILLE FIRE DIST	\$467.52	\$0.00	\$0.00	\$0.00	\$467.52	Situs error	1/5/2018
C&K PROPERTIES FORSYTH CO LLC	6350 CEPHIS DR	CLEMMONS	NC	27012-9230	2017	0000115112-2017-2017-0000-00	CLEMMONS	\$132.83	\$0.00	\$0.00	\$0.00	\$132.83	Value Change	1/19/2018
C&K PROPERTIES FORSYTH CO LLC	6350 CEPHIS DR	CLEMMONS	NC	27012-9230	2017	0000115113-2017-2017-0000-00	CLEMMONS	\$126.15	\$0.00	\$0.00	\$0.00	\$126.15	Value Change	1/19/2018
MORGAN PLACE PARTNERSHIP	2852 ROUND HILL RD	BOONVILLE	NC	27011-8436	2017	0000175022-2017-2017-0000-00	CLEMMONS	\$1,215.32	\$0.00	\$0.00	\$0.00	\$1,215.32	Value Change	2/1/2018
MARMADUKE L.L.C.	727 CRAIG RD STE 100	SAINT LOUIS	MO	63141-7175	2017	0003514011-2017-2017-0000-00	KERNERSVILLE	\$704.77	\$0.00	\$0.00	\$0.00	\$704.77	Value Change	1/3/2018
TARGET CORPORATION	POST OFFICE BOX 9456	MINNEAPOLIS	MN	55440-9456	2017	0000206106-2017-2017-0000-00	KERNERSVILLE	\$7,151.94	\$0.00	\$0.00	\$0.00	\$7,151.94	Value Change	1/31/2018
WALTER & LINDA JOHNSON LIVING TRUST	215 WESTWOOD DR	KERNERSVILLE	NC	27284	2017	0002865688-2017-2017-0000-00	KERNERSVILLE	\$199.62	\$0.00	\$0.00	\$0.00	\$199.62	Value Change	12/20/2017
SIEMENS CORPORATION	170 S WOOD AVE	ISELIN	NJ	8830	2017	0001269484-2017-2017-0000-00	SUBURBAN RURAL HALL	\$2,069.55	\$0.00	\$0.00	\$0.00	\$2,069.55	Value Change	1/19/2018
VULCAN LANDS INC	1200 URBAN CENTER DR	VESTAVIA	AL	35242-2545	2017	0000212701-2017-2017-0000-00	HORNEYTOWN	\$159.21	\$0.00	\$0.00	\$0.00	\$159.21	Value Change	1/31/2018
VULCAN LANDS INC	1200 URBAN CENTER DR	VESTAVIA	AL	35242-2545	2017	0001271256-2017-2017-0000-00	GRIFFITH	\$224.84	\$0.00	\$0.00	\$0.00	\$224.84	Value Change	1/31/2018
								\$363,426.71	\$0.00	\$0.00	\$0.00	\$363,426.71		

2016-2017	\$363,040.66
2017-2018	\$292.69
	\$363,333.35

Total Minus Late List	\$363,426.71
Late List	\$0.00
	\$363,426.71

Forsyth	\$209,776.42
Forsyth Late List	\$0.00
Winston	\$139,045.32
Winston Late List	\$0.00
Clemmons	\$1,474.30
Clemmons Late List	\$0.00
Kernersville	\$8,056.33
Kernersville Late List	\$0.00
Fire Districts	\$5,074.34
Fire Districts Late List	\$0.00
	\$363,426.71

M E M O R A N D U M

DATE: MARCH 06, 2018
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$209,776.42 including applicable interest, refunds of municipal taxes totaling \$148,575.95, including applicable interest, and refunds of fire taxes totaling \$5,074.34, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl