

FORSYTH COUNTY
BOARD OF COMMISSIONERS

BRIEFING
DRAFT

MEETING DATE: March 28, 2019

AGENDA ITEM NUMBER: 13

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$645.03.

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:-

SUMMARY OF INFORMATION: -

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: - YES NO

SIGNATURE: _____ DATE: _____

COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$645.03
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$208.69, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$427.50, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$8.84.

Adopted this the 28th day of March 2019.

M E M O R A N D U M

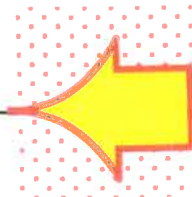
DATE: MARCH 5, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$208.69, including applicable interest, and refunds of municipal taxes totaling \$427.50, including applicable interest. Individual fire tax refunds requiring approval total \$8.84, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector



JTB/tcl

BusinessName	Address 1	Address 3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Id_Descr	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
BROWN, SETH BEASON	PO BOX 309	BETHANIA, NC 27010	Adjustment >= \$100	46613448	CK91174	PENDING	152404830	Refund	Over Assessment	2/17/2019	FC	Tax	(\$64.90)	\$0.00	(\$64.90)	\$100.65	\$645.03
BROWN, SETH BEASON	PO BOX 309	BETHANIA, NC 27010	Adjustment >= \$100	46613448	CK91174	PENDING	152404830	Refund	Over Assessment	2/17/2019	BE	Tax	(\$26.91)	\$0.00	(\$26.91)	\$100.65	\$645.03
BROWN, SETH BEASON	PO BOX 309	BETHANIA, NC 27010	Adjustment >= \$100	46613448	CK91174	PENDING	152404830	Refund	Over Assessment	2/17/2019	ORFD	Tax	(\$8.84)	\$0.00	(\$8.84)	\$100.65	\$645.03
PARK, JEFFREY PAUL	1551 PECAN LN	KERNERSVILLE, NC 27284	Adjustment >= \$100	46234437	CL22808	PENDING	101319426	Refund	Adjustment	2/22/2019	FC	Tax	(\$80.31)	\$0.00	(\$80.31)	\$146.62	\$645.03
PARK, JEFFREY PAUL	1551 PECAN LN	KERNERSVILLE, NC 27284	Adjustment >= \$100	46234437	CL22808	PENDING	101319426	Refund	Adjustment	2/22/2019	WS	Tax	(\$66.31)	\$0.00	(\$66.31)	\$146.62	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46452733	PJ4991	PENDING	202512636	Refund	Situs error	2/21/2019	FC	Tax	\$0.00	\$0.00	\$0.00	\$160.01	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46452733	PJ4991	PENDING	202512636	Refund	Situs error	2/21/2019	WA	Tax	\$72.98	\$0.00	\$72.98	\$160.01	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46452733	PJ4991	PENDING	202512636	Refund	Situs error	2/21/2019	WS	Tax	(\$217.99)	\$0.00	(\$217.99)	\$160.01	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46452733	PJ4991	PENDING	202512636	Refund	Situs error	2/21/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$160.01	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46431148	PJ4990	PENDING	202512652	Refund	Situs error	2/21/2019	FC	Tax	\$0.00	\$0.00	\$0.00	\$121.86	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46431148	PJ4990	PENDING	202512652	Refund	Situs error	2/21/2019	WA	Tax	\$53.78	\$0.00	\$53.78	\$121.86	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46431148	PJ4990	PENDING	202512652	Refund	Situs error	2/21/2019	WS	Tax	(\$160.64)	\$0.00	(\$160.64)	\$121.86	\$645.03
RUSSELL, WILLIAM ARTHUR JR	3118 YORK PLACE DR	WALKERTOWN, NC 27051	Adjustment >= \$100	46431148	PJ4990	PENDING	202512652	Refund	Situs error	2/21/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$121.86	\$645.03
SWAIM ORNAMENTAL IRON WORKS INC	2570 LANDMARK DR	WINSTON SALEM, NC 27103	Adjustment >= \$100	2501692	ALJ5995	PENDING	150935310	Refund	Mileage	2/7/2019	FC	Tax	(\$63.48)	\$0.00	(\$63.48)	\$115.89	\$645.03
SWAIM ORNAMENTAL IRON WORKS INC	2570 LANDMARK DR	WINSTON SALEM, NC 27103	Adjustment >= \$100	2501692	ALJ5995	PENDING	150935310	Refund	Mileage	2/7/2019	WS	Tax	(\$52.41)	\$0.00	(\$52.41)	\$115.89	\$645.03
SWAIM ORNAMENTAL IRON WORKS INC	2570 LANDMARK DR	WINSTON SALEM, NC 27103	Adjustment >= \$100	2501692	ALJ5995	PENDING	150935310	Refund	Mileage	2/7/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$115.89	\$645.03
Tax District Summary	District Type Summary	Net Change Summary	Sum Net Change Summary														
FC	COUNTY	(\$208.69)	(\$645.03)														
BE	CITY	(\$26.91)	(\$645.03)														
WA	CITY	\$126.76	(\$645.03)														
WS	CITY	(\$527.35)	(\$645.03)														
ORFD	FIRE	(\$8.84)	(\$645.03)														
County	Refund Time Period	Refund Fiscal Year	Refund Types	Refund Status	Report Run Date												
Forsyth	February	2018 - 2019	Adjustment >= \$100	AUTHORIZED,PENDING	3/4/2019 8:42												