

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: APRIL 28, 2014 AGENDA ITEM NUMBER: 10

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$874.74

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Kendrick Watts, Jr.* DATE: April 24, 2014
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014	\$874.74
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$435.34, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$439.40, including applicable interest.

Adopted this the 28th day of April 2014.

M E M O R A N D U M

DATE: APRIL 11, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$435.34, including applicable interest, and refunds of municipal taxes totaling \$439.40, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

VTS Refunds Over \$100 as of 03312014.xls

Name	Address_1	Address_2	Address_3	Refund_Ty	Bill_Num	Refund_De	Refund_Re	Create_Da	Tax_District	Levy_Type	NetChange	NetCha	NetChange	RefundAmount
JAMES BRADLEY ROYAL				Adjustmen	19782515	Refund Ge	Situs error	3/19/2014	FORSYTH	Tax	\$0.00	\$0.00	\$0.00	
6505 SILVER CREST LN				Adjustmen	19782515	Refund Ge	Situs error	3/19/2014	TOBACCO	Tax	\$15.64	\$0.00	\$15.64	
RURAL HALL, NC 27045				Adjustmen	19782515	Refund Ge	Situs error	3/19/2014	WINSTON	Tax	(\$165.76)	\$0.00	(\$165.76)	
				Adjustmen	19782515	Refund Ge	Situs error	3/19/2014	WINSTON	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	
				Adjustmen	19782515	Refund Ge	Situs error	3/19/2014	OLD RICH	Tax	\$28.15	\$0.00	\$28.15	\$136.97
JOHN WYMAN HALLADAY				Adjustmen	14974594	Refund Ge	Adjustmen	3/21/2014	FORSYTH	Tax	(\$111.44)	\$0.00	(\$111.44)	
1201 LAQUITA CT				Adjustmen	14974594	Refund Ge	Adjustmen	3/21/2014	PINEY GR	Tax	(\$17.88)	\$0.00	(\$17.88)	\$129.32
KERNERSVILLE, NC 27284														
PATRICIA ANN GARNER MAURER				Adjustmen	19680341	Refund Ge	Adjustmen	3/27/2014	FORSYTH	Tax	(\$66.67)	\$0.00	(\$66.67)	
115 ROBBINS RD				Adjustmen	19680341	Refund Ge	Adjustmen	3/27/2014	WINSTON	Tax	(\$49.29)	\$0.00	(\$49.29)	
WINSTON SALEM, NC 27107				Adjustmen	19680341	Refund Ge	Adjustmen	3/27/2014	WINSTON	Vehicle Fe	\$0.00	\$0.00	\$0.00	\$115.96
TONY RALPH LINDSAY				Adjustmen	19820311	Refund Ge	Adjustmen	3/27/2014	FORSYTH	Tax	(\$283.14)	\$0.00	(\$283.14)	
3620 SANDALWOOD LN				Adjustmen	19820311	Refund Ge	Adjustmen	3/27/2014	WINSTON	Tax	(\$209.35)	\$0.00	(\$209.35)	
WINSTON SALEM, NC 27106				Adjustmen	19820311	Refund Ge	Adjustmen	3/27/2014	WINSTON	Vehicle Fe	\$0.00	\$0.00	\$0.00	\$492.49
Tax_District_Summary	District_Ty	Net_Chanc	Sum_Net	Change_Summary										
FORSYTH COUNTY	COUNTY	(\$461.25)												
TOBACCOVILLE	CITY	\$15.64												
WINSTON-SALEM	CITY	(\$424.40)												
WINSTON-SALEM VEHICLE FEE	FEE	(\$15.00)												
OLD RICHMOND FD	FIRE	\$28.15												
PINEY GROVE FD	FIRE	(\$17.88)												
		(\$874.74)												
County	Refund_Ti	Refund_Fis	Refund_Ty	Refund_St	Report_Run_Date									
Forsyth	March	2013 - 201	Adjustmen	AUTHORIZ	#####									